VITROX CORPORATION BERHAD

(Incorporated in Malaysia)
Company No: 200401011463 (649966-K)

INTERIM FINANCIAL REPORT

FOR THE THIRD QUARTER
ENDED 30 SEPTEMBER 2026

VITROX CORPORATION BERHAD

(Incorporated in Malaysia)
Company No: 200401011463 (649966-K)

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VITROX CORPORATION BERHAD
(Incorporated in Malaysia)
Company No: 200401011463 (649966-K)

QUARTERLY REPORT ON RESULTS FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2026
CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

(The figures have not been audited)

	Note	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		Current quarter ended 30-Sep-26 RM'000	Corresponding preceding quarter ended 30-Sep-25 RM'000	Current period-to-date ended 30-Sep-26 RM'000	Corresponding preceding period-to-date ended 30-Sep-25 RM'000
Revenue		485,101	228,567	1,127,067	552,728
Other operating income		5,888	7,110	19,321	21,583
Operating expenses		(354,520)	(184,486)	(847,879)	(454,889)
Finance costs		(967)	(1,405)	(2,978)	(3,274)
Share of associate's profit/(loss)		1,272	678	2,848	(364)
Profit before tax	B12	136,774	50,464	298,379	115,784
Tax expense	B5	(18,701)	(16,153)	(45,028)	(29,760)
Profit for the financial period		118,073	34,311	253,351	86,024
Other comprehensive income for the financial period:-					
Item that may be reclassified subsequently to profit or loss:-					
- Currency translation differences for the foreign operations		439	107	1,300	(896)
Comprehensive income for the financial period		118,512	34,418	254,651	85,128
Profit/(loss) for the financial period attributable to:-					
- Owners of the Company		118,580	34,716	254,821	87,009
- Non-controlling interests		(507)	(405)	(1,470)	(985)
		118,073	34,311	253,351	86,024
Comprehensive income for the financial period attributable to:-					
- Owners of the Company		119,019	34,823	256,121	86,113
- Non-controlling interests		(507)	(405)	(1,470)	(985)
		118,512	34,418	254,651	85,128
Earnings per share attributable to owners of the Company (sen)	B10				
- Basic		6.26	1.83	13.45	4.60
- Diluted		6.22	1.83	13.37	4.58

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the accompanying explanatory notes and audited financial statements for the financial year ended 31 December 2025.

VITROX CORPORATION BERHAD
(Incorporated in Malaysia)
Company No: 200401011463 (649966-K)

QUARTERLY REPORT ON RESULTS FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2026
CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	As at 30-Sep-26 RM'000 (Unaudited)	As at 31-Dec-25 RM'000 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	298,896	246,115
Goodwill	3,257	3,257
Investment properties	61,400	61,400
Right-of-use assets	75,949	77,191
Development expenditure	4,413	5,458
Investment in associate	22,806	19,958
Investments in club memberships, at cost	91	91
Deferred tax assets	1,259	1,236
Receivables	1,069	752
	469,140	415,458
Current assets		
Inventories	528,015	299,233
Receivables	683,980	374,544
Derivatives	0	802
Prepayments	51,202	43,280
Current tax assets	2,036	1,404
Cash and cash equivalents	283,906	409,193
	1,549,139	1,128,456
TOTAL ASSETS	2,018,279	1,543,914
EQUITY AND LIABILITIES		
Equity		
Share capital	74,024	68,481
Reserves	1,295,918	1,063,771
Equity attributable to owners of the Company	1,369,942	1,132,252
Non-controlling interests	(5,337)	(3,867)
Total equity	1,364,605	1,128,385
Non-current liabilities		
Deferred tax liabilities	7,592	7,571
Loans and borrowings	55,564	71,104
Lease liabilities	173	342
Deferred income on government grants	3,274	4,647
Total non-current liabilities	66,603	83,664
Current liabilities		
Derivatives	188	0
Payables	470,704	256,170
Dividend payable	0	11,927
Loans and borrowings	21,548	21,513
Lease liabilities	229	231
Contract liabilities	73,297	32,156
Current tax liabilities	21,105	9,868
Total current liabilities	587,071	331,865
Total liabilities	653,674	415,529
TOTAL EQUITY AND LIABILITIES	2,018,279	1,543,914
Net assets per ordinary share attributable to owners of the Company (sen)	72.30	59.81

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the accompanying explanatory notes and audited financial statements for the financial year ended 31 December 2025.

VITROX CORPORATION BERHAD
(Incorporated in Malaysia)
Company No: 200401011463 (649966-K)

QUARTERLY REPORT ON RESULTS FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2026
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

(The figures have not been audited)

	Non-distributable						Distributable			
	Share capital RM'000	Revaluation reserve RM'000	Capital reserve* RM'000	Share option reserve RM'000	Share grant reserve RM'000	Currency translation reserve RM'000	Retained profits RM'000	Equity attributable to owners of the Company RM'000	Non-controlling interests RM'000	Total equity RM'000
Period ended 30 September 2026										
Balance at 1 January 2026	68,481	14,160	761	0	6,865	(1,697)	1,043,682	1,132,252	(3,867)	1,128,385
Share-based payments	0	0	0	0	3,928	0	0	3,928	0	3,928
Issue of shares pursuant to Share Grant Scheme	5,543	0	0	0	(5,543)	0	0	0	0	0
Dividends	0	0	0	0	0	0	(22,359)	(22,359)	0	(22,359)
Total transactions with owners	5,543	0	0	0	(1,615)	0	(22,359)	(18,431)	0	(18,431)
Currency translation differences for foreign operations (representing other comprehensive income for the financial period)	0	0	0	0	0	1,300	0	1,300	0	1,300
Profit/(loss) for the financial period	0	0	0	0	0	0	254,821	254,821	(1,470)	253,351
Comprehensive income for the financial period	0	0	0	0	0	1,300	254,821	256,121	(1,470)	254,651
Transfer to capital reserve	0	0	218	0	0	0	(218)	0	0	0
Balance at 30 September 2026	74,024	14,160	979	0	5,250	(397)	1,275,926	1,369,942	(5,337)	1,364,605

** This represents the cumulative amount transferred from the retained profits of a subsidiary under the statutory requirements of the People's Republic of China.*

VITROX CORPORATION BERHAD
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Company No: 200401011463 (649966-K)

QUARTERLY REPORT ON RESULTS FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2026
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (cont'd)

(The figures have not been audited)

	Non-distributable					Distributable			
	Share capital RM'000	Revaluation reserve RM'000	Capital reserve* RM'000	Share option reserve RM'000	Share grant reserve RM'000	Currency translation reserve RM'000	Retained profits RM'000	Equity attributable to owners of the Company RM'000	Non-controlling interests RM'000	Total equity RM'000
Period ended 30 September 2025										
Balance at 1 January 2025	63,587	14,160	761	0	7,593	(293)	935,677	1,021,485	(2,408)	1,019,077
Share-based payments	0	0	0	0	3,109	0	0	3,109	0	3,109
Issue of shares pursuant to Share Grant Scheme	4,561	0	0	0	(4,561)	0	0	0	0	0
Dividends	0	0	0	0	0	0	(13,252)	(13,252)	0	(13,252)
Total transactions with owners	4,561	0	0	0	(1,452)	0	(13,252)	(10,143)	0	(10,143)
Currency translation differences for foreign operations (representing other comprehensive income for the financial period)	0	0	0	0	0	(896)	0	(896)	0	(896)
Profit/(loss) for the financial period	0	0	0	0	0	0	87,009	87,009	(985)	86,024
Comprehensive income for the financial period	0	0	0	0	0	(896)	87,009	86,113	(985)	85,128
Balance at 30 September 2025	68,148	14,160	761	0	6,141	(1,189)	1,009,434	1,097,455	(3,393)	1,094,062

** This represents the cumulative amount transferred from the retained profits of a subsidiary under the statutory requirements of the People's Republic of China.*

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the accompanying explanatory notes and audited financial statements for the financial year ended 31 December 2025.

VITROX CORPORATION BERHAD
(Incorporated in Malaysia)
Company No: 200401011463 (649966-K)

QUARTERLY REPORT ON RESULTS FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2026
CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

(The figures have not been audited)

	Current period-to-date ended 30-Sep-26 RM'000	Corresponding preceding period-to-date ended 30-Sep-25 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	298,379	115,784
Adjustments for:-		
Amortisation of deferred income	(1,373)	(1,161)
Amortisation of development expenditure	1,045	0
Depreciation	11,995	11,364
Fair value gains on financial instruments	(380)	(831)
Impairment losses on financial assets	2,242	450
Interest expense	2,978	3,274
Interest income	(8,690)	(9,982)
Inventories written down	30,890	26,969
Gain on disposal of property, plant and equipment	(5)	(15)
Property, plant and equipment written-off	12	16
Reversal of inventories written down	(27,876)	(25,418)
Share of associate's (profit)/loss	(2,848)	364
Share-based payments	3,928	3,109
Unrealised gains on foreign exchange	(4,758)	(1,528)
Operating profit before working capital changes	305,539	122,395
Changes in:-		
Inventories	(231,796)	(60,025)
Receivables	(304,137)	(61,954)
Derivatives	802	(2,212)
Prepayments	(7,922)	(377)
Payables	213,012	89,710
Contract liabilities	41,141	11,216
Cash generated from operations	16,639	98,753
Interest and fund distributions received	9,257	10,537
Tax paid	(34,476)	(7,777)
Tax refunded	52	20
Net cash (used in)/from operating activities	(8,528)	101,533
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of property, plant and equipment	(63,553)	(23,233)
Grant received	0	5,764
Proceeds from disposal of property, plant and equipment	5	15
Net cash used in investing activities	(63,548)	(17,454)
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividends paid	(34,286)	(22,711)
Drawdown of term loans	0	73,145
Interest paid	(3,071)	(3,073)
Issue of shares	0	0
Payment of lease liabilities	(172)	(154)
Repayment of term loans	(17,242)	(13,767)
Net cash (used in)/from financing activities	(54,771)	33,440

QUARTERLY REPORT ON RESULTS FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2026
CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS (cont'd)

(The figures have not been audited)

	Current period-to-date ended 30-Sep-26 RM'000	Corresponding preceding period-to-date ended 30-Sep-25 RM'000
Currency translation differences	1,560	(936)
Net (decrease)/increase in cash and cash equivalents	(125,287)	116,583
Cash and cash equivalents at beginning of the period	409,193	340,134
Cash and cash equivalents at end of the period	283,906	456,717
Cash and cash equivalents consist of:-		
Highly liquid investments	20,125	19,488
Term deposits	128,537	258,656
Cash and bank balances	135,244	178,573
	283,906	456,717

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the accompanying explanatory notes and audited financial statements for the financial year ended 31 December 2025.

QUARTERLY REPORT ON RESULTS FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2026
A. NOTES TO THE INTERIM FINANCIAL REPORT

A1 Basis of preparation of Interim Financial Report

The interim financial report is unaudited and has been prepared in compliance with *Malaysian Financial Reporting Standards ("MFRS") 134, Interim Financial Reporting* issued by the Malaysian Accounting Standards Board, Paragraph 9.22 and Appendix 9B of the Listing Requirements of Bursa Malaysia Securities Berhad.

The interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2025 and the accompanying explanatory notes attached to this interim financial report.

The significant accounting policies and method of computation adopted in the interim financial report are consistent with those adopted in the annual financial statements for the financial year ended 31 December 2025 except for the adoption of the following MFRSs:-

MFRS	Effective for annual periods beginning on or after
Amendments to MFRS 9 and MFRS 7 *Amendments to the Classification and Measurement of Financial Instruments*	1 January 2026
Amendments to MFRS 9 and MFRS 7 *Contracts Referencing Nature-dependent Electricity*	1 January 2026
Annual Improvements to MFRS Accounting Standards - Volume 11	1 January 2026

The initial application of the above MFRSs did not have any significant impacts on the financial statements.

The Group has not applied the following MFRSs which have been issued as at the end of reporting period but are not yet effective:-

MFRS (issued as at the end of the reporting period)	Effective for annual periods beginning on or after
MFRS 18 *Presentation and Disclosure in Financial Statements*	1 January 2027
MFRS 19 *Subsidiaries without Public Accountability: Disclosures*	1 January 2027
Amendments to MFRS 10 and MFRS 128 *Sale or Contribution of Assets between an Investor and its Associate or Joint Venture*	Deferred
Amendments to MFRS 121 *Translation to a Hyperinflationary Presentation Currency*	1 January 2027

Management foresees that the initial application of the above MFRSs will not have any significant impacts on the financial statements.

A2 Seasonal or cyclical of operations

The Group's operation is dependent on the cyclical trend of the semiconductors and electronics industries.

A3 Unusual items affecting assets, liabilities, equity, net income or cash flows

There were no unusual items affecting assets, liabilities, equity, net income or cash flows during the current interim period.

A4 Material changes in estimates

There were no changes in estimates of amounts reported in prior interim period of the current financial year or changes in estimate of amounts reported in prior financial year.

A5 Debts and equity securities

There were no other issuances, cancellations, repurchases, resale or repayments of debts and equity securities during the current quarter under review.

A6 Dividend paid

During the financial period, the Company paid the following dividends:-

i) an interim tax exempt dividend of 0.63 sen per share amounting to RM11,927,401 for the financial year ended 31 December 2025, paid on 16 January 2026; and

ii) the final tax exempt dividend of 1.18 sen per share amounting to RM22,358,880 for the financial year ended 31 December 2025, paid on 15 July 2026.

A7 Segment reporting

No segment reporting has been prepared as the Group is principally engaged in development and production of vision inspection systems and printed circuit board assemblies for microprocessor applications.

A8 Material events subsequent to the end of the quarter

There were no material events subsequent to the end of the current reporting period that have not been reflected in the interim financial report.

A9 Changes in the composition of the Group

There were no material changes in the composition of the Group during the current quarter under review.

A10 Contingencies

There were no contingent assets or liabilities for the Group since 31 December 2025 up to 30 September 2026.

A11 Contractual commitments

	30-Sep-26 RM'000	30-Sep-25 RM'000
Acquisition of property, plant and equipment	33,584	39,744

A12 Significant related party transactions

There were no significant related party transactions during the current quarter under review.

A13 Financial instruments

i) Derivatives

As at 30 September 2026, the Group's outstanding derivatives are as follows:-

	RM'000
Forward exchange contracts - at fair value	
- Current liabilities	188

Derivatives consist of forward exchange contracts which are used to hedge the exposure to currency risk. The Group does not apply hedge accounting. As at 30 September 2026, the Group had contracts with financial institutions due within 1 year to buy RM146,819,000 and sell USD36,100,000 at contractual forward rates.

The fair values of forward exchange contracts were quoted by the financial institutions, which normally measured the fair values using present value technique by discounting the differences between contractual forward prices and observable current market forward prices using risk-free interest rate (i.e. Level 2).

ii) Gains/(Losses) arising from fair value changes of financial liabilities

There were no gains/(losses) arising from fair value changes of financial liabilities for the current quarter and period ended 30 September 2026.

iii) Fair value

The Group uses valuation techniques that are appropriate in the circumstances and for which sufficient data are available to measure fair value, maximising the use of relevant observable inputs and minimising the use of unobservable inputs.

The inputs to valuation techniques used to measure fair value are categorised into the following levels of fair value hierarchy:-

(i) Level 1 - quoted prices (unadjusted) in active markets for identical assets or liabilities that the entity can access at the measurement date.
(ii) Level 2 - inputs other than quoted prices included within Level 1 that are observable for the asset or liability, either directly or indirectly.
(iii) Level 3 - unobservable inputs for the asset or liability.

As at end of the current quarter under review, the carrying amounts of receivables, cash and cash equivalents and payables which are short-term in nature or repayable on demand are reasonable approximations of fair values.

The fair value of long term loans are measured using present value technique by discounting the expected future cash flows using observable current market interest rates for similar liabilities (i.e. Level 2). The fair values measured are considered to be reasonably close to the carrying amount reported as the observable current market interest rates also approximate to the effective interest rates of term loans.

The fair value of forward exchange contracts were quoted by the financial institutions, which normally measured the fair values using present value technique by discounting the differences between contractual forward prices and observable current market forward prices using risk-free interest rate (i.e. Level 2).

There were no transfers between levels of fair value hierarchy during the current quarter under review.

B1 Review of performance

	INDIVIDUAL QUARTER			
	Current quarter ended 30-Sep-26 RM'000	Corresponding preceding quarter ended 30-Sep-25 RM'000	Changes RM'000	Changes %
Revenue	485,101	228,567	256,534	112.2%
Profit before tax	136,774	50,464	86,310	171.0%
Profit for the financial period	118,073	34,311	83,762	244.1%
Profit attributable to owners of the Company	118,580	34,716	83,864	241.6%

The Group delivered a record quarterly top-line performance, with revenue surging by 112.2% or RM256.5 million, from RM228.6 million in the corresponding preceding quarter to RM485.1 million. This performance was primarily driven by strong demand across our Automated Board Inspection ("ABI") and Machine Vision System ("MVS") segments, supported by expanded adoption of advanced inspection solutions for Artificial Intelligence ("AI") infrastructure and networking equipment.

Profit before tax ("PBT") increased by 171.0% or RM86.3 million, from RM50.5 million to RM136.8 million, supported by manufacturing economies of scale and a favourable product mix. Profit after tax ("PAT") grew by 244.1% or RM83.8 million, from RM34.3 million to RM118.1 million. This reflects continued operational efficiency and the tax incentive benefiting our key subsidiary, ViTrox Technologies Sdn. Bhd. ("VTSB").

	CUMULATIVE QUARTER			
	Current period-to-date ended 30-Sep-26 RM'000	Corresponding preceding period-to-date ended 30-Sep-25 RM'000	Changes RM'000	Changes %
Revenue	1,127,067	552,728	574,339	103.9%
Profit before tax	298,379	115,784	182,595	157.7%
Profit for the financial period	253,351	86,024	167,327	194.5%
Profit attributable to owners of the Company	254,821	87,009	167,812	192.9%

For the nine-month period ended 30 September 2026, the Group's revenue expanded by 103.9% or RM574.3 million, from RM552.7 million in the corresponding preceding period to RM1,127.1 million. This stellar cumulative performance was fundamentally supported by sustained capital expenditure deployment from strong AI infrastructure demands and electronics manufacturing customers across our main equipment segments.

Cumulative PBT surged by 157.7% or RM182.6 million, from RM115.8 million to RM298.4 million, in line with the expanded business scale. Cumulative PAT grew by 194.5% or RM167.3 million, rising to RM253.4 million from RM86.0 million in the corresponding preceding period. This significant bottom-line improvement demonstrates our rigid commitment to operational excellence and disciplined cost control across our business units.

B2 Variation of results against immediate preceding quarter

	Current quarter ended 30-Sep-26 RM'000	Immediate preceding quarter ended 30-Jun-26 RM'000	Changes RM'000	Changes %
Revenue	485,101	374,915	110,186	29.4%
Profit before tax	136,774	99,946	36,828	36.8%
Profit for the financial period	118,073	84,495	33,578	39.7%
Profit attributable to owners of the Company	118,580	85,043	33,537	39.4%

On a sequential basis, the Group's revenue expanded by 29.4% or RM110.2 million, from RM374.9 million in the immediate preceding quarter to RM485.1 million. Higher shipment deliveries and strong order fulfilment momentum across our ABI and MVS segments drove this growth, supported by solid production execution.

PBT grew by 36.8% or RM36.8 million, from RM99.9 million to RM136.8 million, lifted by favourable operating leverage on higher shipment volumes. PAT increased by 39.7% or RM33.6 million, from RM84.5 million to RM118.1 million, in tandem with the higher PBT.

B3 Prospect

The Group anticipates a favourable business environment for the remainder of the financial year and into 2027, driven by robust growth across the semiconductor sector, continued investment in AI data centre infrastructure, and accelerating demand for edge AI devices. Spending by major hyperscalers is projected to reach US$754 billion in 2026 and expand past US$1 trillion to US$1.11 trillion in 2027, underpinning strong growth momentum in our ABI and MVS segments. According to Gartner's forecast published in August 2026, worldwide semiconductor revenue is projected to grow by 92% to US$1.6 trillion in 2026 and reach US$1.9 trillion in 2027, led by memory, which is forecast to surpass US$1 trillion in 2027. This positive outlook is supported by strong industry performance, with the Semiconductor Industry Association ("SIA") reporting that global semiconductor sales had exceeded US$1 trillion in the first eight months of 2026.

Semiconductor Equipment and Materials International ("SEMI") forecasts global semiconductor equipment sales to reach a record US$165.9 billion in 2026, an increase of 23.2%. Building on this momentum, the Group continues to position its advanced packaging and high-precision inspection solutions to address the increasing complexity of AI accelerators and High Bandwidth Memory ("HBM"). It is also developing next-generation, high-resolution machine vision solutions to meet the stringent quality requirements of semiconductor and electronics manufacturers.

While remaining optimistic about the long-term prospects of its core business, the Group will continue to exercise prudent cost management and operational discipline to mitigate potential risks from foreign exchange volatility and geopolitical uncertainties. Furthermore, the Group remains steadfast in its relentless commitment to R&D investment, ensuring we stay at the forefront of technology and continuously support our customers' technology and product roadmaps in the coming years. These efforts will strengthen the Group's resilience while positioning it to capitalise on favourable industry trends.

B4 Profit forecast, profit guarantee and internal targets

The Group did not provide any profit forecast, profit guarantee and internal targets in any public document or any announcements made.

B5 Tax expense

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current quarter ended 30-Sep-26 RM'000	Corresponding preceding quarter ended 30-Sep-25 RM'000	Current period-to-date ended 30-Sep-26 RM'000	Corresponding preceding period-to-date ended 30-Sep-25 RM'000
Current tax	18,701	16,153	45,028	29,760

The effective tax rate of the Group for the current financial period is lower than the statutory tax rate of 24%. This was mainly due to tax incentives enjoyed by its wholly-owned subsidiary, VTSB. The current provision of income tax is in respect of certain non-business income and non-tax exempted income generated from non-pioneer products and services.

VTSB has been granted an income tax exemption by the Malaysian Investment Development Authority ("MIDA") for a period of five years, extendable for a further five years, for activities related to the development and production of 4D Advanced Industrial Automation Systems, Machines, Equipment, and related modules integrated with self-healing capabilities for semiconductor advanced packaging and AI Smart Factories.

B6 Status of corporate proposals announced

There was no corporate proposal announced and not completed as at the date of this report.

B7 Group borrowings

	As at 30-Sep-26 RM'000	As at 30-Sep-26 USD'000	As at 30-Sep-25 RM'000	As at 30-Sep-25 USD'000
Term loans - secured				
Short-term borrowings	21,548	5,282	22,377	5,309
Long-term borrowings	55,564	13,620	79,361	18,828
	77,112	18,902	101,738	24,137
Exchange rate		4.08		4.22

The higher term loan balance as at 30 September 2025 was attributable to the drawdown of an additional term loan to finance the construction of Campus 3.0 in Batu Kawan.

The effective interest rates for the current period ended ranged from 4.77% to 4.83% as compared to 5.19% to 5.34% for the corresponding preceding period.

B8 Material litigation

As of the date of this announcement, the Group is not engaged in any material litigation and the Board of Directors does not have any knowledge of any proceedings pending or threatened against the Group.

B9 Dividend

No dividend was proposed and declared by the Company in the current quarter under review.

B10 Earnings per share

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current quarter ended 30-Sep-26	Corresponding preceding quarter ended 30-Sep-25	Current period-to-date ended 30-Sep-26	Corresponding preceding period-to-date ended 30-Sep-25
Profit attributable to owners of the Company (RM'000)	118,580	34,716	254,821	87,009
Weighted average number of shares for computing basic earnings per share ('000)	1,894,300	1,892,711	1,894,300	1,892,711
Basic earnings per share (sen)	6.26	1.83	13.45	4.60
Weighted average number of shares for computing diluted earnings per share ('000)	1,906,190	1,898,564	1,906,190	1,898,564
Diluted earnings per share (sen)	6.22	1.83	13.37	4.58

B11 Auditors' report on preceding annual financial statements

The auditors' report on the financial statements for the year ended 31 December 2025 was not subject to any qualification.

B12 Profit before tax

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current quarter ended 30-Sep-26 RM'000	Corresponding preceding quarter ended 30-Sep-25 RM'000	Current period-to-date ended 30-Sep-26 RM'000	Corresponding preceding period-to-date ended 30-Sep-25 RM'000
Profit before tax is arrived at after charging/(crediting):-				
Amortisation and depreciation	4,450	3,807	13,040	11,364
Fair value losses/(gains) on financial instruments mandatorily measured at fair value through profit or loss:-				
- realised	3,485	(433)	6,424	(2,402)
- unrealised	(3,825)	216	188	(267)
(Gain)/Loss on foreign exchange:-				
- realised	(1,207)	3,751	4,106	13,586
- unrealised	671	(3,253)	(4,758)	(1,528)
Impairment loss on financial assets	2,305	221	2,242	450
Interest expense	966	1,405	2,978	3,274
Inventories written down	30,890	26,969	30,890	26,969
Property, plant and equipment written off	3	0	12	16
Gain on disposal of property, plant and equipment	(4)	(10)	(5)	(15)
Amortisation of deferred income	(372)	(458)	(1,373)	(1,161)
Interest income	(2,305)	(3,786)	(8,690)	(9,982)
Reversal of inventories written down	(29,511)	(27,786)	(27,876)	(25,418)

Save as disclosed above, the other items as required under Appendix 9B, Part A (16) of the Bursa Securities Main Market Listing Requirements are not applicable.

B13 Authorisation for issue

The interim financial statements are authorised for issue by the Board of Directors on 5 November 2026.